

# CLIFFORD BEERS CLINIC

HELP . HEALING . HOPE



## Stock Donation Form

**Thank you** for choosing to make a gift of securities to the Clifford Beers Clinic.

**Please send a copy of this form to Clifford Beers Clinic to help us process and acknowledge your gift properly. Please do not forget to submit the original copy to your broker.**

Mail to: Clifford Beers Clinic  
Attn: Kitty Champlin  
5 Science Park, 2nd Floor  
New Haven, CT 06511

Email: [kchamplin@cliffordbeers.org](mailto:kchamplin@cliffordbeers.org)  
Phone: 203-777-8648 x.2246

### **Clifford Beers Clinic Brokerage Information:**

*Please provide this information to your broker for a transfer of securities.*

Brokerage Firm:	Key Investment Services
Account Manager:	Joseph T. Murphy, CFP, Vice President / (860) 645-2600
Tax ID#	06-0646757
Account Name:	Clifford W. Beers Guidance Clinic, Inc.
Account #	HQD 235094
DTC#	0443

### **Donor Information:**

*This ensures that your gift is processed and acknowledged quickly, accurately, and your gift intentions are honored.*

Name of Donor(s) \_\_\_\_\_ Date \_\_\_\_\_

Address \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

I wish to make this donation anonymously

### **Securities Gifted:**

Name of Security Being Donated \_\_\_\_\_ Ticker Symbol \_\_\_\_\_

Number of Shares \_\_\_\_\_ Date of Transfer \_\_\_\_\_ Estimated Value \_\_\_\_\_

### **Your Broker's Information:**

Firm Name \_\_\_\_\_ Contact \_\_\_\_\_

Phone \_\_\_\_\_ Email \_\_\_\_\_

**Thank you for your generous support.**

If you have any questions, please contact: Kitty Champlin at (203) 777-8648 x.2246  
[www.cliffordbeers.org](http://www.cliffordbeers.org)